

**GREEN CIRCLE INVESTMENTS, INC.**

	CPP Disbursement Date 02/27/2009	RSSD (Holding Company) 1203862	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$262	\$266	1.2%		
Loans	\$180	\$159	-11.9%		
Construction & development	\$17	\$13	-23.8%		
Closed-end 1-4 family residential	\$45	\$37	-17.3%		
Home equity	\$5	\$5	-0.9%		
Credit card	\$0	\$0	-2.4%		
Other consumer	\$6	\$2	-67.0%		
Commercial & Industrial	\$13	\$10	-25.3%		
Commercial real estate	\$19	\$18	-6.4%		
Unused commitments	\$23	\$24	0.3%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$0	\$10			
Asset-backed securities	\$0	\$0			
Other securities	\$37	\$49	31.8%		
Cash & balances due	\$30	\$32	8.3%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$239	\$241	0.8%		
Deposits	\$214	\$224	4.7%		
Total other borrowings	\$24	\$16	-33.6%		
FHLB advances	\$15	\$8	-46.7%		
Equity					
Equity capital at quarter end	\$23	\$25	5.6%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	8.2%	8.8%	--		
Tier 1 risk based capital ratio	11.7%	13.1%	--		
Total risk based capital ratio	12.9%	14.3%	--		
Return on equity <sup>1</sup>	-4.3%	3.6%	--		
Return on assets <sup>1</sup>	-0.4%	0.3%	--		
Net interest margin <sup>1</sup>	4.0%	4.1%	--		
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}	35.9%	110.1%	--		
Loss provision to net charge-offs (qtr)	206.5%	73.2%	--		
Net charge-offs to average loans and leases <sup>1</sup>	1.0%	0.9%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	11.6%	0.9%	0.0%	0.0%	--
Closed-end 1-4 family residential	3.2%	2.0%	0.3%	0.1%	--
Home equity	0.0%	3.9%	0.0%	0.0%	--
Credit card	0.0%	0.3%	0.5%	1.0%	--
Other consumer	0.4%	4.7%	0.3%	0.6%	--
Commercial & Industrial	17.1%	3.6%	2.0%	0.4%	--
Commercial real estate	4.0%	2.1%	0.5%	1.3%	--
Total loans	4.0%	1.2%	0.3%	0.2%	--